

### Meeting Purpose

SCHA's **CFO Connect** is a new, in-person gathering for hospital and health system CFOs designed to encourage collaboration, peer connection, and thoughtful discussion around timely financial and operational priorities. Planned discussions include HAWQ/QAP, mitigation strategies related to potential HAWQ decreases associated with OBBBA, and future considerations surrounding the provider tax.

Attendance is intentionally limited to foster focused discussion, meaningful peer exchange, and productive dialogue on complex financial topics.

### Agenda

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| 10:00am | <b>Welcome &amp; Introductions</b><br><i>Thornton Kirby &amp; Kevin Marshall   SCHA</i><br><i>Matt Elsey   Prisma Health &amp; SCHA Finance Council Chairman</i> |
| 10:30am | <b>Medicaid Updates</b><br><i>Director Eunice Medina &amp; Brad Livingston   SC DHHS</i>   |
| 12:00pm | <b>Lunch</b><br><i>Generously sponsored by Solvent Networks</i>  |
| 12:30pm | <b>HAWQ and QAP Updates</b><br><i>Shauna Lorenz, Nicole Martinez &amp; Ronica Hutchinson   Gjerset &amp; Lorenz LLP</i>  |
| 2:00pm  | <b>SC's Rural Floor Strategy</b><br><i>Lauren Bohling &amp; Rob Post   PwC</i>   |
| 2:30pm  | <b>Closing Comments</b><br><i>Kevin Marshall   CFO, SCHA</i><br><i>Matt Elsey   Prisma Health &amp; SCHA Finance Council Chairman</i>                            |

### Save the Date!

SCHA's annual, in-person **CFO Forum** will take place **August 27–28, 2026**, in Charleston, SC. Meeting registration will open on June 1, 2026.

A hotel room block will be available for reservation through July 24, 2026.

Additional details will be shared closer to registration.

### General Information

If you have any special dietary needs, please contact Jasmine Hoveyda [jhoveyda@scha.org](mailto:jhoveyda@scha.org)

For more Information, Kevin Marshall [kmarshall@scha.org](mailto:kmarshall@scha.org)